

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer: <u>DACHAN FO</u>	OOD (ASIA) LIMITEI	<u>D</u>	
Date Submitted: 4 May 2010			
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>3999</u> Desc	eription: <u>DACHA</u>	N FOOD (AS	IA) LIMITED
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.1	1,000,000,000
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	10,000,000,000	HK\$0.1	1,000,000,000
(2) Stock code :Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2010

## 2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share eapital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$1,0	000,000,000

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,011,617,333	NA	NA	NA	
Increase/ (decrease) during the month	74,000	NA	NA	NA	
Balance at close of the month	1,011,691,333	NA	NA	NA	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$1.088	NIL	74,000	NIL	NIL	NIL	8,870,667
Granted on 28/10/2008 Ordinary shares (Note 1)						
2						
(Note 1)  3.  (// / )  shares						
(Note 1)  Total funds raised duroptions (State currence		from exercise	(0	ary shares) ace shares) ther class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.			/		
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)		/			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
4.	<del>,</del>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total B	. (Ordina	ry shares)		
		(Preference	ce shares)		_
		(Ot	ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issuer issued which may during the be issued month pursuant pursuant thereto thereto as Currency of Amount at close Converted Amount at at close of amount of preceding during the close of the the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / \_) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during	No. of new shares of issuer which may be
41	ssued pursuant thereto s at close of the month
	41

Oth	ner Movements in Issi	ued Share Capital		No. of new shares of issuer issued during the month pursuant thereto have a state of the month pursuant thereto have a state of the month pursuant thereto as at close of the month pursuant the state of the sta
	Type of Issue			month
			Class of shares issuable ———— (Note 1)	_ /
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
			EGM approval date: ( / / / (dd/mm/yyyy)	/)
			Class of shares issuable(Note 1)	_
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable(Note 1)	
3.	Placing	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable (Note 1)	
4.	Bonus issue		Issue and allotment ( / / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
/				

For Main Board and GEM listed issuers No. of new No. of new shares of/ shares of issuer issued issuer which may/be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State ( / / ) Issue and allotment currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) ( / / ) Class of shares issuable (*Note 1*) 10. Other State ( / / ) At price Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	74,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

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Remarks (if any):
Submitted by: ROGER WONG
Title: FINANCIAL CONTROLLER (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.