



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: DACHAN FOOD (ASIA) LIMITED

Date Submitted: 4 May 2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>3999</u> Description : <u>DACHAN FOOD (ASIA) LIMITED</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month  | <u>10,000,000,000</u>     | <u>HK\$0.1</u>                             | <u>1,000,000,000</u>                                     |
| Increase/(decrease)  | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month  | <u>10,000,000,000</u>     | <u>HK\$0.1</u>                             | <u>1,000,000,000</u>                                     |
| (2) Stock code : _____ Description : _____                                   |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month  | _____                     | _____                                      | _____  |
| Increase/(decrease)  | _____                     |  | _____  |
| Balance at close of the month  | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>1,011,617,333</b>   | NA  | NA                      | NA                             |
| Increase/ (decrease) during the month | <b>74,000</b>          | NA  | NA                      | NA                             |
| Balance at close of the month         | <b>1,011,691,333</b>   | NA  | NA                      | NA                             |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                         | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.Share Option Scheme adopted on 14/09/2007<br>Exercise price: HK\$1.088<br>Granted on 28/10/2008<br>Ordinary shares<br>(Note 1) | NIL                       | 74,000    | NIL                        | NIL    | NIL  | 8,870,667   |
| 2.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3.<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | 74,000   |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |                            |        | HK\$80,512   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1.<br>_____<br>_____                                     | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable) _____                                    |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       | ( / / )                   |   |                            |                                     |  |   |
| 2.<br>_____<br>_____                                     | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable) _____                                    |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       | ( / / )                   |   |                            |                                     |  |   |
| 3.<br>_____<br>_____                                     | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable) _____                                    |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       | ( / / )                   |   |                            |                                     |  |   |
| 4.<br>_____<br>_____                                     | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed) _____                             |                           |   |                            |                                     |  |   |
| Class of shares _____                                    |                           |   |                            |                                     |  |   |
| issuable (Note 1) _____                                  |                           |   |                            |                                     |  |   |
| Subscription price _____                                 |                           |   |                            |                                     |  |   |
| EGM approval date _____                                  |                           |   |                            |                                     |  |   |
| (if applicable) _____                                    |                           |   |                            |                                     |  |   |
| (dd/mm/yyyy) _____                                       | ( / / )                   |   |                            |                                     |  |   |
| Total B. (Ordinary shares) _____                         |                           |   |                            |                                     |  |   |
| (Preference shares) _____                                |                           |   |                            |                                     |  |   |
| (Other class) _____                                      |                           |   |                            |                                     |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   | _____ |



| Type of Issue              |                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------|--|--|---|
| 9. Capital reorganisation  |                 | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                             | _____  | _____   |
| 10. Other (Please specify) | At price: _____ | State currency _____<br><br>Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| Total E. (Ordinary shares) |                 |  | _____  | _____   |
| (Preference shares)        |                 |  | _____  | _____   |
| (Other class)              |                 |  | _____  | _____   |

|   |     |        |
|---|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 74,000 |
|   | (2) | N/A    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A    |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |        |

